



Confidential Enrollment Form

In consideration of the impact that Boys & Girls Club of Elgin (serving Aurora, Elgin, South Elgin, Schaumburg, Hanover Park and Streamwood) has on the lives of young people and adults, I/we have made provision for a gift to Boys & Girls Club of Elgin in my/our estate plan. Understanding that the Boys & Girls Club of Elgin Trustees have established The Heritage Club to recognize individuals who made such a commitment, I/we are pleased to authorize Boys & Girls Club of Elgin to include me/us as a member of The Heritage Club.

Please print or type

My Name

(Name(s) as you would wish to appear for recognition purposes)

Mailing address

City/State /ZIP Code

Daytime Telephone Evening Telephone E-mail Address

(Please include area code with telephone numbers)

Relationships with Boys & Girls Clubs

- Alumnus
- Parent/Grandparent
- Friend
- Staff
- Volunteer
- Other _____

Gift Information

I/we qualify for The Heritage Club through the following planned gift:

- | | |
|------------------------------------|------------------------------------|
| Bequest (or Living Trust) | IRA/Retirement Plan beneficiary |
| Dollar amount | Pooled Income Fund |
| Stock or property | Gift of Residence or Farm with |
| Percentage bequest | Retained Life Estate |
| Residuary bequest | Charitable Lead Trust |
| Charitable Gift Annuity | Life Insurance Policy |
| Charitable Remainder Annuity Trust | Memorial contributions to the Club |
| | Charitable Remainder Unitrust |

Please indicate the approximate current market value of the planned gift named above:

\$ (Optional. Will be treated as confidential.)

The gift is:

Unrestricted

Restricted as follows:

I/we wish to remain an anonymous member of The Heritage Club.

Signature: _____

Date: _____

PLEASE EMAIL A COPY OF THIS DOCUMENT TO EGARCIA@BGCELGIN.ORG,
or mail to Elizabeth Moe Garcia at 735 Martin Drive, South Elgin IL, 60177.